



# Gifts of Stock or Mutual Funds

Gifts of stocks or mutual funds are an easy way to support the work of Parks & Trails Council of Minnesota.

## Notify Parks & Trails Council of Minnesota

Please call or email our staff before transferring the stock or mutual fund so we can ensure it is properly recognized. Please provide the following information:

- Your name and contact info
- Expected date of transfer
- Value of stock at time of transfer
- Number of shares
- Name of stock or mutual fund

## Transfer the Shares

Your broker can transfer your shares for you. Parks & Trails Council of Minnesota has a brokerage account at Morgan Stanley Wealth Management. Notify your broker in writing that you would like to make the transfer to Parks & Trails Council of Minnesota and provide our account information.

### Parks & Trails Council of Minnesota's Account Info

Morgan Stanley Wealth Management

Attn: Mike Parish

345 St Peter Street

1800 Landmark Tower

Saint Paul, MN 55102

651-215-8490

Account Number: 390-106253-513

DTC Number: 0015

Federal Tax ID Number: 41-1450303

